



AGRICULTURE AND AGRO-PROCESSING MASTER PLAN – ROAD TRAVELLED

21 JULY 2026

AAMP AT A GLANCE

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PILLAR 1

Resolving policy ambiguities and creating investment friendly climate



PILLAR 2

Creating enabling infrastructure



PILLAR 3

Providing comprehensive farmer support, development finance, R&D and extension services



PILLAR 4

Ensuring food security, expanded production and employment creation, decency and inclusivity



PILLAR 5

Enabling markets expansion, improving market access and trade facilitation



PILLAR 6

Developing localized food, import replacement and expanded agro-processing exports

Ministerial Priority 2: A modern and progressive legislative environment.

& Ministerial Priority 5: Strengthening biosecurity and disaster preparedness

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Ministerial Priority 4: Providing effective farmer support

Ministerial Priority 7: Improving food and nutrition security

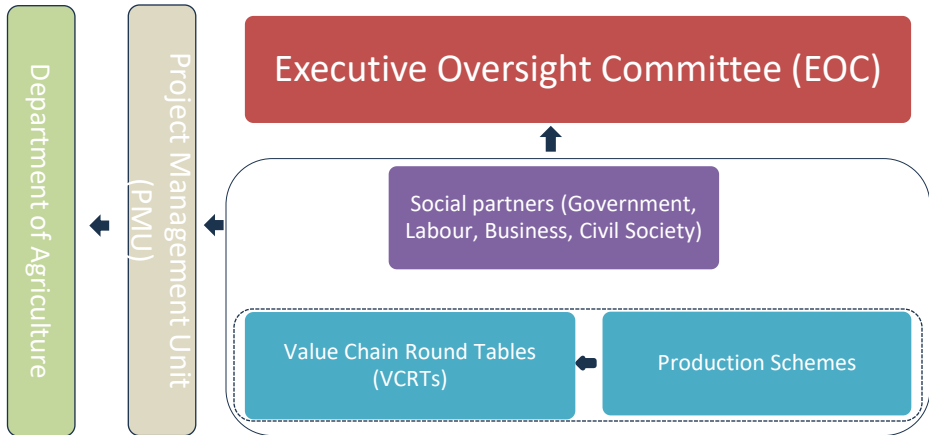
Ministerial Priority 3: Improving market access

Ministerial Priority 7: Improving food and nutrition security

Ministerial Priority 1: Partnerships for growth

AAMP IMPLEMENTATION & REPORTING STRUCTURES

AAMP REPORTING STRUCTURE



PROGRESS UPDATE: IMPLEMENTATION PLATFORMS

Value Chain Round Table (VCRTs) Status Report

AAMP VC's

			Status	Co-chairs or lead organizations
Field Crops	Grains	Grains VCRT	Active	Dr Tobias Doyer & Mr Maluta Mudzunga
	Oilseeds			
	Industrial Crops	Cotton VCRT	Being developed	Dr Annette Benett & Vacant
Horticulture	Fruits	Fruit VCRT	Active	Ms Fhumulani Ratshitanga & Dr Noluthando Netnou-Nkoana
	Vegetables	Vegetables VCRT	Active	Potatoes SA & Vacant
	Wine	Wine VCRT	Being re-activated	Mr Rico Basson & Mr Billy Makhafola
Livestock	Red Meat	Livestock VCRT Covers red meat (including wildlife) poultry, dairy, pork, and pet food	Active	Mr Dewald Olivier & Dr Madime Mokoena
	Pork			
	Poultry	Animal Fibre VCRT	Active	Mr Deon Saayman & Mr Maluta Mudzunga
	Animal Fibres			

PROGRESS UPDATE: IMPLEMENTATION PLATFORMS

Production Schemes Status Report

Production schemes	Status	Description	Target
Wine production scheme		Complete	Eight (8) production schemes established
Wool production scheme			
Red meat production scheme			
Cotton production scheme		In progress	
Mohair production scheme			
Milk production scheme			
Citrus production scheme		Inception phase	
Avocado production scheme			
Deciduous production scheme			
Table grapes production scheme			
Potato production scheme			

THE ROAD TRAVELLED: 2020-2025

AAMP: ROAD TRAVELLED

Platform and evolution

AAMP moved from negotiation to implementation stewardship

2020

NAMC contracted to provide project management services on the AAMP, including coordinating background research and negotiations.



2022

AAMP document drafted and signed, shifting the emphasis to implementation coordination.



Now

NAMC coordinates platforms, tracks progress, commissions research and supports capacity building.

IMPLEMENTATION STATUS

PROGRESS UPDATES: AAMP PILLARS

Pillar 1 Policy

- Regulatory reform & institutional modernisation.
- Through review of the key legislations (Act 36, Plant Breeders rights, Plant Improvement Act; MAP Act pending).

Pillar 2 Infrastructure

- Much of the infrastructure work lies outside the direct mandate of the DoA, e.g. roads, rail, ports, water
- Work on roads includes a pilot project in the Free State involving Agbiz, Agri SA, SANRAL and the Department of Public Works

Pillar 3 Farmer Support

- Total Blended finance funds approved is R9,8 billion of which R3,5 billion is the grant. The blended finance has attracted R6,3 billion of private funding into the sector to support 627 black enterprises / producers and would create or sustain 19 545 jobs. Since inception until March 2026. (IDC, Landbank, ABSA)

Pillar 4 Food Security & employment

- National Food and Nutrition Security Plan – a coordinated framework for tackling hunger, malnutrition and household food insecurity

Pillar 5 Market Access

- South Africa's performance in Q1 2026, with exports reaching R270 billion for the period
- South Africa is expanding market access into Asia

Pillar 6 Agro- processing

- Institutional fragmentation, primarily due to the absence of a dedicated Agro-processing platform.
- Agro-processing responsibilities remain distributed across various other existing VCRTs.

LOOKING FORWARD TO 20230



LOOKING FORWARD TO 2030

- Prioritisation, targeting and costing of value chain and cross-cutting interventions to enable more focused M&E (live dashboard)
- Focused tracking of inclusivity / transformation
- Strengthening capacity of black role players to ensure more effective participation in AAMP implementation
- Closer alignment of agreed targets with **provincial** programmes and priorities
- High-level (costed) plan to accelerate AAMP implementation towards 2030 + proposals for a funding framework – AGDA to advise for further discussion
- On-going support to VCRTs & PS's to ensure effectiveness and alignment to AAMP + additional engagement platforms to be set up where necessary

PURPOSE OF THE LIVESTOCK TRANSFORMATION CONFERENCE





Purpose of the Livestock Transformation Conference

To align government, industry and emerging livestock producers around a practical transformation agenda that accelerates inclusive commercial participation, strengthens animal health and productivity, and opens sustainable market pathways.

①

1. Prioritise

Agree the few critical interventions that can move the livestock transformation needle.

②

2. Commercialise

Pull small-scale and emerging farmers into viable livestock value chains.

③

3. De-risk

Address animal health, biosecurity, genetics, feed and finance constraints.

④

4. Deliver

Translate commitments into measurable actions, owners and implementation pathways.

Intended result: a shared, implementable roadmap for measurable livestock transformation.



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